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Form No. MGT-7

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

Annual Return

(other than OPCs and Small Companies)

Form language: English

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)	**L67120GJ1994PLC023471**
ii (a) *Financial year for which the annual return is being filed (From date)	**01/04/2025**
(b) *Financial year for which the annual return is being filed (To date)	**31/03/2026**
(c) *Type of Annual filing	**Original**

iii Particulars	As on filing date	As on the financial year end date
Name of the company	SHREE METALLOYS LIMITED	SHREE METALLOYS LIMITED
Registered office address	103, SUN SQUARE, NR. KLASSIC GOLD HOTEL, OFF. C.G.ROAD, AHMEDABAD, Ahmedabad, Gujarat, India, 380009	103, SUN SQUARE, NR. KLASSIC GOLD HOTEL, OFF. C.G.ROAD, AHMEDABAD, Ahmedabad, Gujarat, India, 380009
Latitude details	23.03	23.03
Longitude details	72.55	72.55

(b) *Permanent Account Number (PAN) of the company	**AA******5G**
(c) *e-mail ID of the company	*****metalloys.ahd@gmail.com**
(d) *Telephone number with STD code	**07926442254**
(e) Website	**www.shreemetalloys.com**
iv *Date of Incorporation	**31/10/1994**
v (a) *Class of Company (as on the financial year end date)	**Public company**
(b) *Category of the Company (as on the financial year end date)	**Company limited by shares**
(c) *Sub-category of the Company (as on the financial year end date)	**Indian Non-Government company**
vi *Whether company is having share capital (as on the financial year end date)	**Yes**
vii (a) Whether shares listed on recognized Stock Exchange(s)	**Yes**

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent: 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number
U74900GJ2013PTC077829	ACCURATE SECURITIES AND REGISTRY PRIVATE LIMITED	B1105 - 1108, K P Epitome, Nr. Makarba Lake, Nr. Siddhi Vinayak Towers, Makarba, Ahmedabad, Gujarat, India, 380051	INR000004173

ix *(a) Whether Annual General Meeting (AGM) held	**Yes**
(b) If yes, date of AGM	**30/09/2026**
(c) Due date of AGM	**30/09/2026**

(d) Whether any extension for AGM granted	**No**

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	46	Wholesale trade, except of motor vehicles and motorcycles	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 0

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL (a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	10000000	5256300	5256300	5256300
Total amount of equity shares (in rupees)	100000000	52563000	52563000	52563000

Number of classes: 1

Class of shares: EQUITY SHARES	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	10000000	5256300	5256300	5256300
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	100000000	52563000	52563000	52563000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

(c) Unclassified share capital

Total amount of unclassified shares: 0

(d) Break-up of paid-up share capital

Particulars	Physical	DEMAT	Total	Total Nominal Amount	Total Paid-up amount	Total premium
(i) Equity shares						
At the beginning of the year	339710	4916590	5256300	52563000	52563000	
Increase during the year	0	0	0	0	0	0
i Public Issues	0	0	0	0	0	0
ii Rights issue	0	0	0	0	0	0
iii Bonus issue	0	0	0	0	0	0
iv Private Placement/ Preferential allotment	0	0	0	0	0	0
v ESOPs	0	0	0	0	0	0
vi Sweat equity shares allotted	0	0	0	0	0	0
vii Conversion of Preference share	0	0	0	0	0	0
viii Conversion of Debentures	0	0	0	0	0	0
ix GDRs/ADRs	0	0	0	0	0	0
x Others, specify	0	0	0	0	0	0
Decrease during the year	0	0	0	0	0	0
i Buy-back of shares	0	0	0	0	0	0
ii Shares forfeited	0	0	0	0	0	0
iii Reduction of share capital	0	0	0	0	0	0
iv Others, specify	0	0	0	0	0	0
At the end of the year	339710	4916590	5256300	52563000	52563000	
(ii) Preference shares						
At the beginning of the year	0	0	0	0	0	0
Increase during the year	0	0	0	0	0	0
Decrease during the year	0	0	0	0	0	0
At the end of the year	0	0	0	0	0	0

ii Details of stock split/consolidation during the year (for each class of shares): 0
iii Details of shares/Debentures Transfers since closure date of last financial year: Nil

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures - Number of classes: 0 (b) Partly convertible debentures - Number of classes: 0 (c) Fully convertible debentures - Number of classes: 0

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0
Total	0	0	0	0

v Securities (other than shares and debentures): 0

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	**1037344960**
ii *Net worth of the Company	**115078280**

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity - Number of shares	Equity - Percentage	Preference - Number of shares	Preference - Percentage
1	Individual/Hindu Undivided Family - (i) Indian	3784321	72.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government - (i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	3784321	72.00	0	0

Total number of shareholders (promoters): 10

B Public/Other than promoters

S. No	Category	Equity - Number of shares	Equity - Percentage	Preference - Number of shares	Preference - Percentage
1	Individual/Hindu Undivided Family - (i) Indian	1248718	23.76	0	0.00
	(ii) Non-resident Indian (NRI)	925	0.02	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government - (i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	36846	0.70	0	0.00
10	Others - HUF and Others	185490	3.53	0	0.00
	Total	1471979	28.00	0	0

Total number of shareholders (other than promoters)	**3238**
Total number of shareholders (Promoters + Public/Other than promoters)	**3248**

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl. No	Category	Number
1	Individual - Female	4
2	Individual - Male	3193
3	Individual - Transgender	0
4	Other than individuals	51
	Total	3248

C Details of Foreign institutional investors' (FIIs) holding shares of the company: 0

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

Details	At the beginning of the year	At the end of the year
Promoters	10	10
Members (other than promoters)	1553	3238
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Beginning of the year - Executive	Beginning of the year - Non-executive	End of the year - Executive	End of the year - Non-executive	% shares held - Executive	% shares held - Non-executive
A Promoter	1	1	1	1	10.06	10.96
B Non-Promoter	0	3	0	3	0.00	0.00
i Non-Independent	0	1	0	1	0	0
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	4	1	4	10.06	10.96

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 7

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year: if any)
PRATIK RADHESHYAM KABRA	00006358	Managing Director	528919	
GOVINDLAL MANGILAL DUDANI	07775287	Director	0	
LEENA VIJAYAN	08551144	Director	0	
SANGITA SHINGI	06999605	Director	0	
RADHESHYAM LALURAM KABRA	00005997	Director	0	
RADHESHYAM LALURAM KABRA	*****0657C	CFO	576034	
RIHANNA KUNAL ADVANI	*****1729H	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change
TAGARAM LUMBHARAM CHOWDHARY	00483173	Director	13/08/2025	Cessation
SANGITA SHINGI	06999605	Additional director	13/08/2025	Appointment
SANGITA SHINGI	06999605	Director	30/09/2025	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS/REQUISITIONED/NCLT/COURT CONVENED MEETINGS - *Number of meetings held: 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Number of members attended	% of total shareholding
AGM	30/09/2025	1749	29	62.70

B BOARD MEETINGS - *Number of meetings held: 5

S. No	Date of meeting	Total Number of directors as on the date of meeting	Number of directors attended	% of attendance
1	28/04/2025	5	5	100
2	29/05/2025	5	5	100
3	13/08/2025	5	5	100
4	14/11/2025	5	5	100
5	14/02/2026	5	5	100

C COMMITTEE MEETINGS - Number of meetings held: 6

S. No	Type of meeting	Date of meeting	Total Number of Members as on the date of meeting	Number of members attended	% of attendance
1	AUDIT COMMITTEE	29/05/2025	3	3	100
2	AUDIT COMMITTEE	13/08/2025	3	3	100
3	AUDIT COMMITTEE	14/11/2025	3	3	100
4	AUDIT COMMITTEE	14/02/2026	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE	13/08/2025	3	3	100
6	STAKEHOLDERS RELATIONSHIP COMMITTEE	14/02/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings - entitled to attend	Board Meetings - attended	% of attendance	Committee Meetings - entitled to attend	Committee Meetings - attended	% of attendance	Whether attended AGM held on 30/09/2026
1	PRATIK RADHESHYAM KABRA	5	5	100	0	0	0	Yes
2	GOVINDLAL MANGILAL DUDANI	5	5	100	6	6	100	Yes
3	LEENA VIJAYAN	5	5	100	6	6	100	Yes
4	SANGITA SHINGI	5	5	100	6	6	100	Yes
5	RADHESHYAM LALURAM KABRA	5	5	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 0

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 0
C *Number of other directors whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	LEENA VIJAYAN	Director	0	0	0	30000	30000
	Total		0	0	0	30000	30000

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year	**No**

B If No, give reasons/observations
Directors of Shree Metalloys Limited, has not cleared the Independent Director examination as required by applicable laws and regulations.

XII PENALTY AND PUNISHMENT - DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS/OFFICERS: Nil
B *DETAILS OF COMPOUNDING OF OFFENCES: Nil

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 3248

XIV Attachments

(a) List of share holders, debenture holders (b) Optional Attachment(s), if any - Form MGT-8

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name	**NIKHIL SUCHAK**
Date	**06/09/2026**
Place	**GANDHINAGAR**
Whether associate or fellow	**Fellow**
Certificate of practice number	**18938**

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	**00005997**
*(b) Name of the Designated Person	**RADHESHYAM LALURAM KABRA**

Declaration

I am authorised by the Board of Directors of the Company vide resolution number **04** dated **07/09/2026** to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by - Designation	**Director**
*DIN of the Director	**00005997**
*To be digitally signed by	**Company secretary in practice**

*Whether associate or fellow	**Fellow**
Certificate of practice number	**18938**

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.