

| General information about company | |
|--|-------------------------|
| Scrip code | 531962 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE914B01012 |
| Name of the company | SHREE METALLOYS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2024 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date | 100 | 0.04 |
| As on the end of previous 1st quarter | 100 | 0.02 |
| As on the end of previous 2nd quarter | 100 | 0.01 |
| As on the end of previous 3rd quarter | 100 | 0.01 |
| As on the end of previous 4th quarter | 100 | 0.01 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 10 | 3540787 | | | 3540787 | 67.29 | 3540787 | | 3540787 | 67.29 |
| (B) | Public | 1160 | 1721449 | | | 1721449 | 32.71 | 1721449 | | 1721449 | 32.71 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1170 | 5262236 | | | 5262236 | 100 | 5262236 | | 5262236 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization | |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|--------------------|-------------------|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) |
| (A) | Promoter & Promoter Group | | | | 67.29 | | | | | 3500687 | | |
| (B) | Public | | | | 32.71 | | | | | 1471739 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | | | | 100 | | | | | 4972426 | 0 | 0 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 10 | 3540787 | | | 3540787 | 67.29 | 3540787 | | 3540787 | 67.29 |
| Sub-Total (A) (1) | | 10 | 3540787 | | | 3540787 | 67.29 | 3540787 | | 3540787 | 67.29 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 10 | 3540787 | | | 3540787 | 67.29 | 3540787 | | 3540787 | 67.29 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 1116 | 558161 | | | 558161 | 10.61 | 558161 | | 558161 | 10.61 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 6 | 612481 | | | 612481 | 11.64 | 612481 | | 612481 | 11.64 |
| (i) | Non Resident Indians (NRIs) | 3 | 2035 | | | 2035 | 0.04 | 2035 | | 2035 | 0.04 |
| (l) | Bodies Corporate | 9 | 16900 | | | 16900 | 0.32 | 16900 | | 16900 | 0.32 |
| (m) | Any Other (specify) | 26 | 531872 | | | 531872 | 10.11 | 531872 | | 531872 | 10.11 |
| Sub-Total (B) (4) | | 1160 | 1721449 | | | 1721449 | 32.71 | 1721449 | | 1721449 | 32.71 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 1160 | 1721449 | | | 1721449 | 32.71 | 1721449 | | 1721449 | 32.71 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 1170 | 5262236 | | | 5262236 | 100 | 5262236 | | 5262236 | 100 |
| Total (A+B+C) | | 1170 | 5262236 | | | 5262236 | 100 | 5262236 | | 5262236 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of share | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|-----------------------------|-------------------|--------------------|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 67.29 | | | | | 3500687 | | | |
| Sub-Total (A) (1) | | | | 67.29 | | | | | 3500687 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 67.29 | | | | | 3500687 | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | |
| (g) | | | | 10.61 | | | | | 308451 | 0 | 0 | 0 |
| (h) | | | | 11.64 | | | | | 612481 | 0 | 0 | 0 |
| (i) | | | | 0.04 | | | | | 2035 | 0 | 0 | 0 |
| (l) | | | | 0.32 | | | | | 16900 | 0 | 0 | 0 |
| (m) | | | | 10.11 | | | | | 531872 | 0 | 0 | 0 |
| Sub-Total (B) (4) | | | | 32.71 | | | | | 1471739 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | | | 32.71 | | | | | 1471739 | 0 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 4972426 | | | |
| Total (A+B+C) | | | | 100 | | | | | 4972426 | | | |

| Individuals/Hindu undivided Family | | | | | | | |
|--|---------------------------|-------------------------|--------------------|-------------------------|--------------------------|--------------------------|--------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | GIRJABEN RADHESHYAM KABRA | GOVINDRAM LALURAM KABRA | JINAL PRATIK KABRA | PRATIK RADHESHYAM KABRA | DHWANI VISHAL MAHESHWARI | HANSABEN GOVINDRAM KABRA | RADHESHYAM LALURAM KABRA |
| PAN (II) | AGIPK4820G | ABQPK0660H | AXKPS6387H | AMMPK7971J | AHOPK4514C | AGIPK4818J | ABQPK0657C |
| No. of fully paid up equity shares held (IV) | 536300 | 496000 | 451555 | 439419 | 424913 | 350000 | 172000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 536300 | 496000 | 451555 | 439419 | 424913 | 350000 | 172000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 10.19 | 9.43 | 8.58 | 8.35 | 8.07 | 6.65 | 3.27 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 536300 | 496000 | 451555 | 439419 | 424913 | 350000 | 172000 |
| Class eg:y | | | | | | | |
| Total | 536300 | 496000 | 451555 | 439419 | 424913 | 350000 | 172000 |
| Total as a % of Total Voting rights | 10.19 | 9.43 | 8.58 | 8.35 | 8.07 | 6.65 | 3.27 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 10.19 | 9.43 | 8.58 | 8.35 | 8.07 | 6.65 | 3.27 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 536300 | 496000 | 451555 | 439419 | 424913 | 350000 | 172000 |

[illegible]

| Individuals/Hindu undivided Family | | | | |
|--|----------------------|-------------------|------------------|---------------------------------------|
| Searial No. | 8 | 9 | 10 | |
| Name of the Shareholders (I) | RADHESHYAM KABRA HUF | RAMPRASAD M KABRA | MADHU RAMPRAKASH | Click here to go back |
| PAN (II) | AABHR6288L | ABQPK0659N | AGIPK4819K | Total |
| No. of fully paid up equity shares held (IV) | 630500 | 40000 | 100 | 3540787 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 630500 | 40000 | 100 | 3540787 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 11.98 | 0.76 | 0 | 67.29 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg:X | 630500 | 40000 | 100 | 3540787 |
| Class eg:y | | | | |
| Total | 630500 | 40000 | 100 | 3540787 |
| Total as a % of Total Voting rights | 11.98 | 0.76 | 0 | 67.29 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 11.98 | 0.76 | 0 | 67.29 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 630500 | 0 | 0 | 3500687 |

| Reason for not providing PAN | | | | |
|------------------------------|----------|----------|----------|--|
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter | Promoter | Promoter | |

| Any Other (specify) | | | | | | | |
|--|----------|------------------|----------|--|--|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | HUF | Clearing Members | LLP | HUF | HUF | HUF | HUF |
| Category / More than 1 percentage | Category | Category | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | | | MUKESHKUMAR JAGDISHCHANDRA BANGUR | MAHESHNAHARMAL SHAH HUF | BANGUR JAGDISH CHANDRA | ASHISHKUMAR JAGDISHCHANDRA BANGUR |
| PAN (II) | | | | AAHHM2184A | AAKHM7909N | AAAHB9736N | AADHB0836L |
| No. of the Shareholders (I) | 24 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 106274 | 100 | 1710 | 131940 | 95744 | 98300 | 97804 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 106274 | 100 | 1710 | 131940 | 95744 | 98300 | 97804 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.02 | 0 | 0.03 | 2.51 | 1.82 | 1.87 | 1.86 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 106274 | 100 | 1710 | 131940 | 95744 | 98300 | 97804 |
| Class eg:y | | | | | | | |
| Total | 106274 | 100 | 1710 | 131940 | 95744 | 98300 | 97804 |
| Total as a % of Total Voting rights | 2.02 | 0 | 0.03 | 2.51 | 1.82 | 1.87 | 1.86 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.02 | 0 | 0.03 | 2.51 | 1.82 | 1.87 | 1.86 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of | | | | | | | |

| | | | | | | | |
|---|--------|-----|------|--------|-------|-------|-------|
| equity shares held in dematerialized form (XIV) | 106274 | 100 | 1710 | 131940 | 95744 | 98300 | 97804 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Sub-categorization of shares | | | | | | | |
| Sub-category (i) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| Any Other (specify) | |
|--|-----------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 26 |
| No. of fully paid up equity shares held (IV) | 108084 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 108084 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.05 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 108084 |
| Class eg:y | |
| Total | 108084 |
| Total as a % of Total Voting rights | 2.05 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.05 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in | 108084 |

| | |
|------------------------------------|---|
| dematerialized form (XIV) | |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Sub-categorization of shares | |
| Shareholding (No. of shares) under | |
| Sub-category (i) | 0 |
| Sub-category (ii) | 0 |
| Sub-category (iii) | 0 |

