

श्री SHREE METALLOYS LIMITED

TRADERS & STOCKIST OF FERROUS AND NON-FERROUS METALS

CIN : L67120GJ1994PLC023471 Email : shreemetalloys.ahd@gmail.com M : +91-9327035605

Regd. Office : 103, 1st Floor, Sun Square, Next to Hotel Regenta, Off. C.G. Road, Navrangpura, Ahmedabad-380009, Gujarat, India

Date: 29th May, 2025

To,

BSE Ltd.

Floor 25, P. J. Towers

Dalal Street,

Mumbai - 400 001

Sub: -Outcome of Meeting of the Board of Directors.

BSE Code: 531962

Dear Sir,

This is to inform you under Regulation 30 & Regulation 33 of SEBI (LODR) Regulations, 2015 a Meeting of Board of Directors of the Company was held on **Thursday, 29th May 2025 at the Registered Office of the Company at 05:00 P.M.** and Conclude at 07.15 P.M. In that Meeting the board has decided following matter;

1. Considered and approved the Audited financial results of the Company for the quarter and year ended on 31th March, 2025.
2. Considered and appointed of Mr Rajendra singh Rao as an internal auditor of the Company for the F.Y.2025-26.
3. Considered and appointed of M/s Nikhil Suchak & Associates, Company Secretaries as a Secretarial Auditor of the Company From F.Y. 2025-26 to 2029-30

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby enclose the following:

1. Audited Financial Results (Standalone) for the quarter and year ended on 31st March, 2025.
2. Audit reports on Standalone Financial Results for the quarter and year ended on 31st March, 2025.
3. Declaration regarding Audit Report with unmodified / unqualified opinion.

Works : Plot No.1, Godown No.1/B-C, Naghedi Lakha Baval, Post - Khodiyar Colony, Jamnagar- 361006, Gujarat, India

Trading : Plot No.1, Godown No.1/A, Naghedi Lakha Baval, Post - Khodiyar Colony, Jamnagar - 361006, Gujarat, India M : 9374645838

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The results will be published in the newspapers in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You

Yours faithfully,
For, SHREE METALLOYS LIMITED

Rihanna
Kunal Advani

Digitally signed by
Rihanna Kunal Advani
Date: 2025.05.29
19:17:00 +05'30'

RIHANNA KUNAL ADVANI
Company Secretary
(M.no: A52819)

Works : Plot No.1, Godown No.1/B-C, Naghedi Lakha Baval, Post - Khodiyar Colony, Jamnagar- 361006, Gujarat, India

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talati & talati llp
Chartered Accountants

Independent Auditor's Report on Quarterly and Year to date Audited Financial Results of Shree Metalloys Limited pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

**To
The Board of Directors
Shree Metalloys Limited
Ahmedabad**

Opinion

We have audited the accompanying annual financial results of Shree Metalloys Limited (hereinafter referred to as the "Company") for the year ended 31 March, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('LODR Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid annual financial results:

- are presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and
- give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter and year ended 31st March, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Annual Financial Results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These annual financial results have been prepared on the basis of the annual financial statements. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit / loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates

Talati & Talati LLP, a Limited Liability Partnership bearing LLP identification NO. AAO-8149

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that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the annual financial results, including the disclosures and whether the annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The annual financial results include the results for the quarter ended 31 March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the LODR Regulations.

Our opinion on the financial results is not modified in respect of above matter.

For Talati & Talati LLP
Chartered Accountants
(Firm Reg No. – 110758W/W100377)



Place: Ahmedabad
Date: 29th May, 2025

A handwritten signature in black ink, appearing to read "Anand Sharma", with a long horizontal line extending to the right.

Anand Sharma
(Partner)
Mem. No. 129033
UDIN: 25129033BMIFLI5112

SHREE METALLOYS LIMITED

CIN : L67120GJ1994PLC023471

Balance Sheet as at 31st March, 2025

(₹ In Lakhs)

Particulars	As at 31st March, 2025	As at 31st March, 2024
ASSETS		
(1) Non- current assets		
(a) Property, Plant and Equipment	62.85	66.15
(b) Financial assets		
i) Investment	0.02	0.02
ii) Other Financial Assets	3.20	3.20
(c) Deferred tax assets (net)	1.68	-
(2) Current Asset		
(a) Inventories	-	38.09
(b) Financial assets		
(i) Trade receivables	607.75	280.36
(ii) Cash and cash equivalents	7.94	328.84
(c) Other current assets	617.04	182.09
Total Assets	1300.48	898.75
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity share capital	525.63	525.63
(b) Other equity	480.36	352.51
LIABILITIES		
(1) Non Current Liabilities		
(a) Deferred Tax Liability(Net)	-	1.64
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	292.30	-
(b) Other current liabilities	1.24	16.36
(c) Provisions	0.94	2.61
Total Equity and Liabilities	1300.48	898.75

By order of Board of Directors
For Shree Metalloys Limited



Pratik R Kabra

Managing Director

(DIN: 00006358)

Place: Ahmedabad

Date: May 29, 2025

SHREE METALLOYS LIMITED

CIN: L67120GJ1994PLC023471

(Regd. Office: 103, SUN SQUARE, NR. KLASSIC GOLD HOTEL, OFF. C.G. ROAD, AHMEDABAD GJ 380009)

E-mail: shreemetalloys.ahd@gmail.com

Website: www.shreemetalloys.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31-03-2025

Sr. No.	Particulars	(₹ In Lakhs except per share data)				
		Quarter Ended			Year Ended	
		31-03-2025 (Audited)	31-12-2024 (Unaudited)	31-03-2024 (Audited)	31-03-2025 (Audited)	31-03-2024 (Audited)
1	Income					
	a) Revenue from operations	2,731.98	2,158.04	2,742.59	10419.35	9454.12
	b) Other income	8.56	13.48	8.58	27.51	15.93
	Total Income(a+b)	2,740.54	2,171.52	2,751.17	10,446.86	9,470.05
2	Expenses					
	a) Purchase of Stock-in-Trade	2,662.23	2,090.89	2,648.41	10,137.72	9,149.57
	b) Changes in Inventories of Finished Goods, Stock-in-Trade and work-in-progress	0.00	0.00	43.19	38.09	146.37
	c) Employee Benefit expenses	6.47	7.98	8.19	27.38	28.04
	d) Finance Costs	8.10	4.66	2.37	17.22	7.32
	e) Depreciation and amortization expenses	6.42	6.41	5.70	24.96	22.80
	f) Other Expenses	2.24	6.22	7.67	30.57	48.24
	Total Expenses(a+b+c+d+e+f)	2,685.46	2,116.16	2,715.53	10,275.95	9,402.34
3	Profit/(Loss) before tax (1-2)	55.08	55.36	35.64	170.92	67.71
4	Tax Expense					
	(A) Current Tax	14.67	20.27	15.34	46.34	20.30
	(B) Deferred Tax	(0.80)	(0.81)	(0.70)	(3.32)	(3.22)
	(C) Short excess provision	0.21	(0.17)	-	0.04	(0.01)
	Total Tax (A+B)	14.08	19.29	14.64	43.06	17.07
5	Profit/(Loss) for the period (3-4)	41.00	36.07	21.00	127.86	50.64
6	Other Comprehensive Income					
	A] (i) Items that will not be reclassified to profit or loss	(0.004)	(0.002)	0.006	(0.003)	0.01
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.001	0.001	(0.001)	0.001	(0.001)
	B] (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Sub total (A+B)	(0.003)	(0.001)	0.005	(0.002)	0.009
7	Total Comprehensive Income for the period	41.00	36.07	21.01	127.86	50.65
8	Paid up Equity Share Capital (Rs. 10 per share)	525.63	525.63	525.63	525.63	525.63
9	Earning Per Equity Share					
	(A) Basic	0.78	0.69	0.40	2.43	0.96
	(B) Diluted	0.78	0.69	0.40	2.43	0.96

See notes accompanying to the Financial statements

Notes:

- These results have been prepared on the basis of the audited financial statements for the year ended March 31, 2025 and the interim financial statements upto the end of the third quarter, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 29, 2025. The statutory auditors have expressed an unmodified audit opinion on these results.
- The format for above results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated Nov 30, 2015 has been modified to comply with the requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III [Division II] to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- The Company has only one reportable primary business segment as per IND AS 108.
- Figures for the previous period have been regrouped, reclassified and restated wherever necessary to make them comparable with the current period's figures.

By order of Board of Directors
For Shree Metalloys Limited



Pratik R. Kabra

Pratik R. Kabra
Managing Director
(DIN: 00006358)

Place: Ahmedabad
Date: May 29, 2025

SHREE METALLOYS LIMITED

CIN : L67120GJ1994PLC023471

Cash Flow Statement for the year ended 31st March, 2025

(₹ In Lakhs)

Particulars	For the year ended 31st March, 2025	For the year ended 31st March, 2024
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	170.92	67.71
Adjustment for :		
Add :		
Interest and Finance Charges	17.22	7.32
Depreciation	24.96	22.80
Operating Profit Before Working Capital Changes	42.18	30.12
(Increase) / Decrease in Current Assets	213.09	97.83
Trade and Other Receivables		
Inventories	(327.39)	(190.78)
Loans and advances	38.09	146.37
Increase / (Decrease) in Current Liabilities	(434.95)	(132.74)
Trade and Other Payables		
Cash Generated From Operations	(63.18)	(5.64)
Direct Taxes Paid	-	-
NET CASH INFLOW / (OUTFLOW) FROM OPERATING ACTIVITIES (A)	(574.33)	(84.96)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(21.65)	(0.63)
Purchase of Investment	-	(0.02)
Investment in deposits	-	(0.08)
NET CASH INFLOW / (OUTFLOW) FROM INVESTING ACTIVITIES (B)	(21.65)	(0.73)
C. CASH FLOW USED IN FINANCING ACTIVITIES		
Proceeds - Repayment of Short Term Borrowings	292.30	(0.35)
Interest and Finance Charges paid	(17.22)	(7.32)
NET CASH INFLOW / (OUTFLOW) FROM FINANCING ACTIVITIES (C)	275.08	(7.67)
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	(320.90)	(93.36)
Add : Cash and Cash Equivalents balance as at 1st April	328.84	422.20
Cash and Cash Equivalents as at 31st March	7.94	328.84



By order of Board of Directors
For Shree Metalloys Limited

Pratik R Kabra
Managing Director
(DIN: 00006358)

Place: Ahmedabad

Date: May 29, 2025

SHREE METALLOYS LIMITED

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Date: 29th May, 2025

To,
BSE Ltd.
Floor 25, P. J. Towers
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Declaration of Unmodified Audit Report pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015

Pursuant to provision of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, we hereby declare and confirm that M/s. Talati & Talati LLP, Chartered Accountants, Ahmedabad (FRN : 110758W/W100377), Statutory Auditors of the Company, have issued an Audit Report with Unmodified Opinion on Audited Financial Results of the Company for the Quarter ended March, 2025.

Yours faithfully,

For, **SHREE METALLOYS LIMITED**

Rihanna

Kunal Advani

Digitally signed by
Rihanna Kunal Advani
Date: 2025.05.29
18:23:46 +05'30'

RIHANNA KUNAL ADVANI

Company Secretary

(M.no: A52819)

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