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| General information about company | | | | | | | | | | | |
|--|-----------------------|--|--|--|--|--|--|--|--|--|--|
| Scrip code | 531962 | | | | | | | | | | |
| Name of the company | SHREE METALLOYS LTD. | | | | | | | | | | |
| Whether company is SME | No | | | | | | | | | | |
| Class of Security | Equity Shares | | | | | | | | | | |
| Type of report | Quarterly | | | | | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2017 | | | | | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | | | | | |

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| Sr. No. | Particular | Yes/No |
|------------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

Table I - Summary Statement holding of specified securities

Note: Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

| Note | lote: Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet | | | | | | | | | | | | | | | | | | | |
|--------------------|--|-----------------------|-----------------------------|---------------------|---|--------------------------------|--|--|---------------|--------------|----------------------------|--|--|---|---|----------------------------|---------------------------------------|--|---------------------------------------|--|
| | Category of shareholder (II) | | | | | | | Number of Voting Rightsheld in each class ofsecurities(IX) | | | | | | | Shareholding , as a % | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | |
| Catego y (I) | | Nos. Of | No. of fully paid up equity | No. Of Partly paid- | | Total nos. shares | Shareholding as a % of total no. of shares | ALCOMATICA (MANA) BOOK INC. | | | No. Of Shares Underlying | ~ | | assuming full conversion of convertible securities (as a | | | (XIII) | | Number of equity | |
| | | shareholders (III) | shares held (IV) | up equity snares | underlying Depository Receipts (VI) | held (VII) = (IV)+(V)+ (VI) | (calculated as per | Class eg: X | Class eg:y | Total | Total as a % of (A+B+C) | Outstanding convertible securities (X) | ble Underlying Outstanding Warrants (Xi) | | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | shares held in dematerialized form (XIV) |
| (A) |) Promoter & Promoter Group | 14 | 3379887 | , | | 3379887 | 64.30 | 3,379,887.00 | | 3,379,887.00 | 64.30 | | | | 64.30 | | | | | 3167787 |
| |) Public | 713 | 1876413 | | | 1876413 | 35.70 | 1876413.00 | | 1,876,413.00 | | | | | 35.70 | | | | | 955903 |
| |) Non Promoter- Non Public | | | | | | | | | | | | | | | | | | | |
| (C1 | L) Shares underlying DRs | | | | | | | | | | | | | | | | | | | |
| (C2 | 2) Shares held by Employee Trusts | | | | | | | | | | | | | | | | | | | |
| | Total | 727 | 5256300 | | | 5256300 | 100 | 5256300.00 | | 5256300.00 | 100.00 | 0 | | | 100 | | | | | 4123690 |

Home Validate Number of Voting Rights held in each class of securities(IX) No of Voting (XIV)Rights Shareholding, as a % Shareholding as a % assuming full conversion Category & Name Number of equity of total no. of No. of fully paid up Total nos. shares of convertible securities of the shares (calculated a % of shareholders equity shares held (as a percentage of as per SCRR, 1957) Shareholders Class Total ematerialized form diluted share capital) (VII) = (IV)+(V)+(VI)Total Voting (XI)=(VII)+(X)As a % of (A+B+C2) As a % of (A+B+C2) A Table II - Statement showing shareholding pattern of the Promoter and Promoter Group (a) <u>Individuals/Hindu undivided Family</u> 2926787 55.68 2926787 2926787.00 2926787 55.68 55.68 2714687 Central Government/ State Government(s) Financial Institutions/ Banks Any Other (specify) 453100 453100 8.62 453100.00 453100 8.62 453100 Sub-Total (A)(1) 3379887 3379887 64.30 3379887.00 3379887 64.30 64.30 3167787 (2) Foreign Individuals (NonResident Individuals/ Foreign <u>Individuals)</u> Government <u>Institutions</u> (d) <u>Foreign Portfolio Investor</u> Any Other (specify) Sub-Total (A)(2) Total Shareholding of Promoter and Promoter Group 3167787 (A)=(A)(1)+(A)(2)3379887 3379887 3379887.00 3379887 <u>Details of Shares which remain unclaimed for Promoter & Promoter Group</u> Table III - Statement showing shareholding pattern Note: Kindly show details of shareholders having more than one percentage of total no of shares. Please refer software manual. of the Public shareholder (1) Institutions Mutual Funds Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors Financial Institutions/ Banks Insurance Companies Provident Funds/ Pension Funds Any Other (specify) Sub-Total (B)(1) Central Government/ State Government(s)/ President of India Sub-Total (B)(2) (3) Non-institutions <u>Individuals -</u> i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. 666 472011 472011 8.98 472011 472011 8.98 210301 Individuals ii. Individual shareholders holding nominal share capital 378537 378537 7.20 378537 378537 7.20 239437 in excess of Rs. 2 lakhs. 7.20 NBFCs registered with RBI **Employee Trusts** Overseas Depositories (holding DRs) (balancing figure) Any Other (specify) 1025865 1025865 19.52 1025865 1025865 19.52 19.52 506165 955903 Sub-Total (B)(3) 713 1876413 1876413 35.70 1876413 35.70 35.70 1876413.00 955903 35.70 Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) 35.70 1876413 1876413 35.70 1876413 1876413.00 Details of the shareholders acting as persons in Concert for Public Details of Shares which remain unclaimed for Public C Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder Custodian/DR Holder - Name of DR Holders (If <u>Available)</u> Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) Total NonPromoter- Non Public Shareholding (C)=(C)(1)+(C)(2)Total (A+B+C2) 727 5256300 5256300.00 5256300 4123690 5256300 100.00 100.00 100.00 727 100.00 Total (A+B+C) 5256300 5256300 5256300 100.00 100.00 5256300.00 4123690 Disclosure of notes on shareholding pattern Add Notes

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|----------------|---|--------------|----------------------------------|--------|--|---|-----------|-------------------------------------|--|---------------------------------|------------------------------|--|
| 6 | Name | | No. of fully paid | held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each classecurities No of Voting (XIV) Rights | | | conversion of | Number of equity shares held in | | |
| Searial No. | of the Shareholders (I) | PAN (II) | up equity shares held (IV) | | | Class eg: X | Total | a % of Total Voting rights | convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | dematerialized form (XIV) | Reason for not providing PAN | |
| B3(a(iI)) | (iI)) Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | | | | | |
| | Add Delete Disclosure of shareholder holding more than 1% of total number of shares | | | | | | | | | | | |
| 1 | NARESH KAILASHCHANDRA JHAWER | ABIPJ9414G | 106251 | 106251 | 2.02 | 106251.00 | 106251.00 | 2.02 | 2.02 | 106251 | | |
| 2 | SWETA NARESH JHAVER ZZZZZ9999Z 89100 | | 89100 | 1.70 | 89100.00 | 89100.00 | 1.70 | 1.70 | 0 | 8 | | |
| 3 | BEENA V JAIN | AAQPJ7730C | 72800 | 72800 | 1.39 | 72800.00 | 72800.00 | 1.39 | 1.39 | 72800 | | |
| | Click here to go back | <u>Total</u> | 268151 | 268151 | 5.10 | 268151.00 | 268151.00 | 5.10 | 5.10 | 179051 | | |

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| | Category | Category / More than 1 percentage | Name | PAN (II) | No. of the Shareholders (I) | No. of fully paid up equity shares rs held (IV) | Total nos. shares | Shareholding as a % of total no. of shares | I Securities | | ach class of Total as | Shareholding , as a % assuming full conversion of | Number of equity | |
|----------------|---------------------|--|-----------------------------------|--------------|--------------------------------------|--|-----------------------------------|---|-------------------|------------|-------------------------------------|--|------------------|------------------------------|
| Searial No. | | | of the Shareholders (I) | | | | held (VII) = (IV)+(V)+ (VI) | (calculated as per- SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Total | a % of Total Voting rights | convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | dematerialized | Reason for not providing PAN |
| B3(e) | Any Other (specify) | | | | | | | | | | | | | |
| | Add Delete | , | | | | T | | | | | | | | |
| 1 | Bodies Corporate | Category | | | 20 | 401192 | 401192 | 7.63 | 401192 | 401192 | 7.63 | 7.63 | 21792 | |
| 2 | Bodies Corporate | More than 1 percentage of shareholding | APOLLO METACHEM PVT LTD | AADCA0007H | | 258600 | 258600 | 4.92 | 258600 | 258600 | 4.92 | 4.92 | . 0 | |
| 3 | Bodies Corporate | More than 1 percentage of shareholding | SOHANGIRI METALS & ALLOYS PVT. | AABCM4513C | _ | 120800 | 120800 | 2.30 | 120800 | 120800 | 2.30 | 2.30 | 0 | |
| 4 | HUF | Category | | | 2: | 624673 | 624673 | 11.88 | 624673 | 624673 | 11.88 | 11.88 | 484373 | |
| 5 | HUF | More than 1 percentage of shareholding | MAHESHNAHARMAL SHAH HUF | AAKHM7909N | 1 | 195603 | 195603 | 3.72 | 195603 | 195603 | 3.72 | 3.72 | 195603 | |
| 6 | HUF | More than 1 percentage of shareholding | JAGDISHCHANDRA D BANGUR (HUF) | ZZZZZ9999Z | | 98300 | 98300 | 1.87 | 98300 | 98300 | 1.87 | 1.87 | 0 | 10 |
| 7 | HUF | More than 1 percentage of shareholding | ASHISHKUMAR JAGDISHCHANDRA BANGUR | AADHB0836L | | 97804 | 97804 | 1.86 | 97804 | 97804 | 1.86 | 1.86 | 97804 | |
| 8 | HUF | More than 1 percentage of shareholding | MUKESHKUMAR JAGDISHCHANDRA BANGUR | AAHHM2184A | | 89940 | 89940 | 1.71 | 89940 | 89940 | 1.71 | 1.71 | . 89940 | |
| | | | Click here to go back | <u>Total</u> | 4: | 1025865 | 1025865 | 19.51 | 1025865.00 | 1025865.00 | 19.51 | . 19.51 | 506165 | |