

SHREE METALLOYS LIMITED

A-2, North View Apartment, St. Xavier's College Road, Navranpura, Ahmedabad - 380 009
Un-Audited Financial Result (Provisional) For The Quarter Ended On 30.06.2012

(Rs. in Lacs)

Sr. No.	Particulars	Quarter ended on 30/06/2012 (Unaudited)	Quarter ended on 31/03/2012 (Unaudited)	Corresponding Qt. ended on 30/06/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1	a) Net Sales / Income From Operations	808.47	673.39	3415.48	6298.91
	b) Other operating Income	0.00	0.00	0.00	0.00
2	Total	808.47	673.39	3415.48	6298.91
3	Expenditure				
A	Increase / Decrease in Stocks	82.92	(61.55)	110.94	34.44
B	Consumption of raw materials	0.00		0.00	0.00
C	Purchase of traded Goods	705.48	721.69	3291.12	6191.32
D	Employees Cost	3.90	3.76	2.97	14.47
E	Depreciation	0.00	3.24	0.95	3.41
F	Other Expenditure	6.34	6.10	2.51	19.83
G	Total	798.63	672.24	3408.49	6263.48
	(Any item exceeding 10% of the total expenditure to be shown separately)				
4	Profit from operations before Intrest & Exceptional Items (2 - 3)	9.84	1.15	6.99	35.43
5	Other Income	0.00	0.00	0.11	1.57
6	Profit before Intrest & Exceptional Items (4+5)	9.84	1.15	7.10	37.00
7	Intrest	15.74	11.10	0.00	26.54
8	Profit After Intrest (6-7)	-5.90	-9.95	7.10	10.46
9	Exceptional Items	0.00	0.00	0.00	0.00
10	Profit / Loss Before Tax (8+9)	-5.90	-9.95	7.10	10.46
11	Tax Expenses	0.00	0.00	2.20	3.81
12	Net Profit / Loss from Ordinary Activities After Tax (8-9)	-5.90	-9.95	4.90	6.65
13	Extraordinary Item (Net of Tax expenses Rs...)	0.00	0.00	0.00	0.00
14	Net Profit for the Period (10-9)	-5.90	-9.95	4.90	6.65
15	Paid up Equity Shares Capital	525.63	525.63	525.63	525.63
16	Reserve excluding revaluation Reserves as per Balance Sheet of Previous	0.00	0.00	0.00	71.32
	Earnings Per Share (EPS) (A) Basic And diluted	0.00	-0.19	0.00	0.13
17	(B) Basic and diluted EPS after extraordinary items for the period for the year to date and for the previous year (Not to be annualized)	0.00	-0.19	0.01	0.13
	Public Share Holding				
18	Number Of Shares	2,549,700	2,549,700	2577100	2549700
	Percentage of Share Holding	48.51	48.51	49.03	48.51
	Promoters and Promoter Group Shareholding				
	A Pledge/Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoters group)	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
19	B Non - Encumbered	2,706,600	2,706,600	2679200	2706600
	Percentage of Shares (as a % of the total shareholding of promoter and promoters group)	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	51.49	51.49	50.97	51.49

NOTES

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their Meeting held on 14.08.2012
- Figures have been regrouped/rearranged wherever necessary.
- Total Expenditure includes Incess/ decrease in stock
- There are no separate reportable segments as per accounting standard 17.
- Status of Investors Complaints for the Quarter ended on 30th June, 2012
Opening Balance : 0 Received : 0 Disposed Off : 0 Pending as on 30/06/2012 : 0

For and on behalf of the Board


Pratik R. Kabra
Managing Director

Date : 14/08/2012
Place : Ahmedabad