

Annexure - I

Holding of specified securities

1. Name of Listed Entity : SHREE METALLOYS LIMITED

2. Scrip Code/Name of Scrip/Class of Security : 531962

3. Share Holding Pattern Filed under: Reg. 31(1)(b)

a. If under 31(1)(b) then indicate the report for Quarter ending 31st Decmeber, 2015

b.If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		√
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		√
3 Whether the Listed Entity has any shares against which depository receipts are issued?		√
4 Whether the Listed Entity has any shares in locked-in?		√
5 Whether any shares held by promoters are pledge or otherwise encumbered?		√

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

SHREE METALLOYS LIMITED

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts	Total nos. shares held(VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: Equity	Class eg:y	Total								
(A)	Promoter & Promoter Group	14	3279748	0	0	3279748	62.40	3279748	0	3279748	62.40	-	62.40	-	-	0	2767648	
(B)	Public	702	1976552	0	0	1976552	37.60	1976552	0	1976552	37.60	-	37.60	-	-	NA	1056042	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	-	-	-	-	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	-	-	-	-	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	-	-	-	-	NA	0	
	Total	716	5256300	0	0	5256300	100	5256300	0	5256300	100	0	100	-	-	NA	3823690	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: Equity	Class eg:y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		13	2826648	0	0	2826648	53.78	2826648	0	2826648	53.78	-	53.78	-	-	-	-	2314548
1)	GIRJABEN RADHESHYAM KABRA	AGIPK4820G	1	536300	0	0	536300	10.20	536300	0	536300	10.20	-	10.20	-	-	-	-	536300
2)	GOVINDRAM LALURAM KABRA	ABQPK0660H	1	496000	0	0	496000	9.44	496000	0	496000	9.44	-	9.44	-	-	-	-	496000
3)	HANSABEN GOVINDRAM KABRA	AGIPK4818J	1	350000	0	0	350000	6.66	350000	0	350000	6.66	-	6.66	-	-	-	-	350000
4)	PRATIK RADHESHYAM KABRA	DLRPK6951K	1	339280	0	0	339280	6.45	339280	0	339280	6.45	-	6.45	-	-	-	-	339280
5)	NEHA RAMPRAKASH KABRA	AMMPK7971J	1	300000	0	0	300000	5.71	300000	0	300000	5.71	-	5.71	-	-	-	-	-
6)	JINAL PRATIK KABRA	ABQPK0657C	1	249255	0	0	249255	4.74	249255	0	249255	4.74	-	4.74	-	-	-	-	249255
7)	RADHESHYAM L KABRA	AHOPK4514C	1	177400	0	0	177400	3.37	177400	0	177400	3.37	-	3.37	-	-	-	-	177400
8)	DHWANI VISHAL MAHESHWARI	AXKPS6387H	1	166313	0	0	166313	3.16	166313	0	166313	3.16	-	3.16	-	-	-	-	166313
9)	RAMSWROOP L KABRA	ABQPK0665C	1	107900	0	0	107900	2.05	107900	0	107900	2.05	-	2.05	-	-	-	-	-
10)	RAMPRASAD M KABRA	ABQPK0659N	1	40000	0	0	40000	0.76	40000	0	40000	0.76	-	0.76	-	-	-	-	-
11)	RAMPRAKASH LALURAM KABRA	ABQPK0662F	1	36500	0	0	36500	0.69	36500	0	36500	0.69	-	0.69	-	-	-	-	-
12)	MADHUBEN RAMPRAKASH	AGIPK4819K	1	27600	0	0	27600	0.53	27600	0	27600	0.53	-	0.53	-	-	-	-	-
13)	GOPAL MOTILAL	AEQPK3124B	1	100	0	0	100	0.00	100	0	100	0.00	-	0.00	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	0	0	0	0	0	0	0	0	0	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	-	0	0	0	0	0	0	0	0	0	-	-	-	-	-	-	-
(d)	Any Other (specify) Body Corporate		1	453100	0	0	453100	8.62	453100	0	453100	8.62	-	8.62	-	-	-	-	453100
	MERCURY METALS LIMITED	AABCM2887P	1	453100	0	0	453100	8.62	453100	0	453100	8.62	-	8.62	-	-	-	-	453100
	Sub-Total (A)(1)		14	3279748	0	0	3279748	62.40	3279748	0	3279748	62.40	-	62.40	-	-	-	-	2767648
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		14	3279748	0	0	3279748	62.40	3279748	0	3279748	62.40	0	62.40	0	0	0	0	2767648

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Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Number of Voting Rights held in each class of securities (IX)					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: eg:y	Total								
(1)	Institutions																	
(a)	Mutual Funds/	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(e)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(f)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
(i)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub-Total (B)[1]	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-
	Sub-Total (B)[2]	-	0	0	-	-	-	-	-	-	-	-	-	-	-	-	NA	0
(3)	Non-institutions																NA	-
(a)	Individuals -																NA	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		656	469500	0	0	469500	8.93	469500	0	469500	8.93	0	8.93	-	-	NA	207790
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		6	369659	0	0	369659	7.03	369659	0	369659	7.03	0	7.03	-	-	NA	230559
1)	NARESH KAILASHCHANDRA JHAWER		1	106211	0	0	106211	2.02	106211	0	106211	2.02	0	2.02	-	-	NA	106211
2)	SWETA NARESH JHAVER		1	89100	0	0	89100	1.70	89100	0	89100	1.70	0	1.70	-	-	NA	-
2)	BEENA V JAIN		1	72800	0	0	72800	1.39	72800	0	72800	1.39	0	1.39	-	-	NA	72800
(b)	NBFCs registered with RBI																NA	-
(c)	Employee Trusts																NA	-
(d)	Overseas Depositories(holding DRs) (balancing figure)																NA	-
(e)	Any Other (specify)																NA	-
	Body Corporate		19	409282	0	0	409282	7.79	409282	0	409282	7.79	0	7.79	-	-	NA	29882
1)	APOLLO METACHEM PVT LTD		1	258600	0	0	258600	4.92	258600	0	258600	4.92	0	4.92	-	-	NA	-
2)	SOHANGIRI METALS & ALLOYS PVT. LTD.		1	120800	0	0	120800	2.30	120800	0	120800	2.30	0	2.30	-	-	NA	-
	Hindu Undivided Families		21	728111	0	0	728111	13.85	728111	0	728111	13.85	0	13.85	-	-	NA	587811
1)	MAHESHNAHARMAL SHAH HUF		1	199133	0	0	199133	3.79	199133	0	199133	3.79	0	3.79	-	-	NA	199133
2)	JAGDISHCHANDRA D BANGUR (HUF)		1	98300	0	0	98300	1.87	98300	0	98300	1.87	0	1.87	-	-	NA	-
3)	ASAWA CHATTARLAL JANKILAL		1	150000	0	0	150000	2.85	150000	0	150000	2.85	0	2.85	-	-	NA	150000
4)	ASHISHKUMAR JAGDISHCHANDRA BANGUR		1	97804	0	0	97804	1.86	97804	0	97804	1.86	0	1.86	-	-	NA	97804
5)	MUKESHKUMAR JAGDISHCHANDRA BANGUR		1	89940	0	0	89940	1.71	89940	0	89940	1.71	0	1.71	-	-	NA	89940
	Sub-Total (B)[3]		702	1976552	0	0	1976552	37.60	1976552	0	1976552	37.60	0	37.60	-	-	NA	1056042
	Total Public Shareholding (B)= (B)[1]+(B)[2]+(B)[3]		702	1976552	0	0	1976552	37.60	1976552	0	1976552	37.60	0	37.60	-	-	NA	1056042

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class eg: X	Class eg:y	Total								
(1)	Custodian/DR Holder																		
(a)	Name of DR Holder (if available)																		
(i)	abc,...																		
(ii)	efg...																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
(a)	Name (abc...)																		
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																		

NIL