

## SHREE METALLOYS LIMITED

SHAREHOLDING PATTERN AS ON 31- March- 2013

Script Code : 531962

CLASS OF SECURITY : EQUITY

Quarter Ended : 31- March - 2014

(l)(a) Statement Showing Shareholding Pattern

Face Value : 10

| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company  |
|---|-------------------------------|---|---|
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Outstanding convertible securities  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| Warrants  | No. of warrant                | As a % of total no. of warrants                           | As a % of total no. of shares of the company assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0   |
| held by public  | 0                             | 0   | 0   |
| <b>Total</b>  | <b>0</b>                      | <b>0</b>  | <b>0</b>  |
| <b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                               |   | <b>5256300</b>  |

FOR, SHREE METALLOYS LIMITED

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# SHREE METALLOYS LIMITED

SHAREHOLDING PATTERN AS ON 31- March - 2014

| Script Code : 531962 |   | CLASS OF SECURITY : EQUITY |                        |  |  | Quarter Ended : 31- March - 2014 |  |                 |  |
|----------------------|---|----------------------------|------------------------|--|--|----------------------------------|--|-----------------|--|
| Category Code        | Category of Shareholder(s)  | Number of Shareholder(s)   | Total Number of shares | Number of shares held in Dematerialised Form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                 |  |
|                      |   |                            |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C)       | Number of shares                       | As a percentage |  |
| <b>(A)</b>           | <b>Shareholding of Promoter and Promoter Group</b>                                      |                            |                        |  |  |                                  |  |                 |  |
| (1)                  | <b>Indian</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Individuals/ Hindu Undivided Family   | 14                         | 2635568                | 2123468                                      | 50.14  | 50.14                            | 0                                      | 0.00            |  |
| (b)                  | Central Government/ State Government(s)   |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Bodies Corporate  | 1                          | 453100                 | 453100                                       | 8.62   | 8.62                             |  |                 |  |
| (d)                  | Financial Institutions/ Banks   |                            |                        |  |  |                                  |  |                 |  |
| (e)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Directors/Relative of Directors  |                            |                        |  |  |                                  |  |                 |  |
|                      | iii)Employee Welfare Trust  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (A)(1)</b>   | <b>15</b>                  | <b>3088668</b>         | <b>2576568</b>                               | <b>58.76</b>   | <b>58.76</b>                     | <b>0</b>                               | <b>0.00</b>     |  |
| (2)                  | <b>Foreign</b>  |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Individuals (Non-Residents Individuals/Foreign Individuals)                             |                            |                        |  |  |                                  |  |                 |  |
| (b)                  | Bodies Corporate  |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Institutions  |                            |                        |  |  |                                  |  |                 |  |
| (d)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)not Specified   |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (A)(2)</b>   | <b>0</b>                   | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                      | <b>0</b>                               | <b>0.00</b>     |  |
|                      | <b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>                 | <b>15</b>                  | <b>3088668</b>         | <b>2576568</b>                               | <b>58.76</b>   | <b>58.76</b>                     | <b>0</b>                               | <b>0.00</b>     |  |
| <b>(B)</b>           | <b>Public Shareholding</b>  |                            |                        |  |  |                                  |  |                 |  |
| (1)                  | <b>institutions</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Mutual Funds/ UTI   |                            |                        |  |  |                                  |  |                 |  |
| (b)                  | Financial Institutions / Banks  |                            |                        |  |  |                                  |  |                 |  |
| (c)                  | Central Government/ State Government(s)   |                            |                        |  |  |                                  |  |                 |  |
| (d)                  | Venture Capital Funds   |                            |                        |  |  |                                  |  |                 |  |
| (e)                  | Insurance Companies   |                            |                        |  |  |                                  |  |                 |  |
| (f)                  | Foreign Institutional Investors   |                            |                        |  |  |                                  |  |                 |  |
| (g)                  | Foreign Venture Capital Investors   |                            |                        |  |  |                                  |  |                 |  |
| (h)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Not Specified  |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>SUB TOTAL (B)(1)</b>   |                            |                        |  |  |                                  |  |                 |  |
| (2)                  | <b>Non - Institutions</b>   |                            |                        |  |  |                                  |  |                 |  |
| (a)                  | Bodies Corporate  | 26                         | 411362                 | 31962  | 7.83   | 7.83                             |  |                 |  |
| (b)                  | Individuals   |                            |                        |  |  |                                  |  |                 |  |
|                      | i) Individual Shareholders holding nominal share capital up to Rs.1 Lakh                | 642                        | 424560                 | 174650                                       | 8.08   | 8.08                             |  |                 |  |
|                      | ii) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh        | 9                          | 603100                 | 450200                                       | 11.47  | 11.47                            |  |                 |  |
| (c)                  | Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | i)Employees   |                            |                        |  |  |                                  |  |                 |  |
|                      | ii)Non Resident Repatriates   | 1                          | 500                    | 500  | 0.01   | 0.01                             |  |                 |  |
|                      | iii)Non Resident Non Repatriates  |                            |                        |  |  |                                  |  |                 |  |
|                      | iv)Non domestic Companies   |                            |                        |  |  |                                  |  |                 |  |
|                      | v)Trusts  |                            |                        |  |  |                                  |  |                 |  |
|                      | vii)Others  |                            |                        |  |  |                                  |  |                 |  |
|                      | vi)Directors & their Relatives & Friends  |                            |                        |  |  |                                  |  |                 |  |
|                      | viii)Foreign Nationas   |                            |                        |  |  |                                  |  |                 |  |
|                      | ix) Hindu Undivided Families  | 20                         | 728110                 | 587810                                       | 13.85  | 13.85                            |  |                 |  |
|                      | <b>SUB TOTAL (B)(2)</b>   | <b>698</b>                 | <b>2167632</b>         | <b>1245122</b>                               | <b>41.24</b>   | <b>41.24</b>                     |  |                 |  |
|                      | <b>TOTAL Public Shareholding(B) = (1) + (2)</b>   | <b>698</b>                 | <b>2167632</b>         | <b>1245122</b>                               | <b>41.24</b>   | <b>41.24</b>                     |  |                 |  |
|                      | <b>TOTAL (A)+(B)</b>  | <b>713</b>                 | <b>5256300</b>         | <b>3821690</b>                               | <b>100.00</b>  | <b>100.00</b>                    |  |                 |  |
| <b>(C)</b>           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                            |                        |  |  |                                  |  |                 |  |
|                      | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>713</b>                 | <b>5256300</b>         | <b>3821690</b>                               | <b>100.00</b>  | <b>100.00</b>                    | <b>0</b>                               | <b>0.00</b>     |  |

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| (D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                           |                        |                                   |                       |                                    |  |                         |   |                                       |   |              |  |
|--|---------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--------------|--|
| Sr. No.  | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares (*) |                                    |  | Details of warrants     |   |                                       | Details of convertible securities                               |              | Total shares (including underlying shares assuming full conversion of warrants and |
|  |                           | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (V)=(VI)/(VII)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |              |  |
| (I)  | (II)                      | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(VII)*100                 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)        |  |
| 1  | GIRJABEN RADHESHYAM KABRA | 536300                 | 10.20                             | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 10.20        |  |
| 2  | GOVINDRAM LALURAM KABRA   | 496000                 | 9.44                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 9.44         |  |
| 3  | MERCURY METALS LTD.       | 453100                 | 8.62                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 8.62         |  |
| 4  | HANSABEN GOVINDRAM KABRA  | 350000                 | 6.66                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 6.66         |  |
| 5  | NEHA RAMPRAKASH KABRA     | 300000                 | 5.71                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.71         |  |
| 6  | PRA TIK RADHESHYAM KABRA  | 258200                 | 4.91                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.91         |  |
| 7  | RADHESHYAM L KABRA        | 177400                 | 3.37                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.37         |  |
| 8  | DHWANI VISHAL MAHESHWARI  | 166313                 | 3.16                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.16         |  |
| 9  | JINAL PRATIK KABRA        | 139255                 | 2.65                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.65         |  |
| 10   | RAMSWROOP L KABRA         | 107900                 | 2.05                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.05         |  |
| 11   | RAMPRASAD M KABRA         | 40000                  | 0.76                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.76         |  |
| 12   | RAMPRAKASH LALURAM KABRA  | 36500                  | 0.69                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.69         |  |
| 13   | MADHUBEN RAMPRAKASH       | 25000                  | 0.48                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.48         |  |
| 14   | MADHU RAMPRAKASH          | 2600                   | 0.05                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.05         |  |
| 15   | GOPAL MOTILAL             | 100                    | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00         |  |
| <b>TOTAL</b>   |                           | <b>3088668</b>         | <b>58.76</b>                      | <b>0</b>              | <b>0.00</b>                        | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>58.76</b> |  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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**SHREE METALLOYS LIMITED**

**Scrip Code : 531962**

**Quarter ending : 31-March-2014**

**Details of Locked-in Shares**

| Sr. No. | Name of the Shareholder | No. of locked-in shares | Locked-in Shares as % of Total No. of Shares {i.e., Grand Total (A)+(B)+© indicated in Statemnet at para (I)(a) above} |
|---------|-------------------------|-------------------------|--|
|---------|-------------------------|-------------------------|--|

NIL

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| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                  |  |                     |   |  |  |   |   |
|---|---|------------------|--|---------------------|---|--|--|---|---|
| Sr. No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Details of warrants |   | Details of convertible securities held |  | Total shares (including underlying shares assuming full conversion of |   |
|   |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held  | % w.r.t total number of convertible securities of the same class |   |   |
| NIL   |   |                  |  |                     |   |  |  |   |   |
| <b>TOTAL</b>  |   | 0                | 0  | 0                   | 0   | 0                                      | 0  | 0   | 0 |

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| D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                    |                       |  |                         |   |                                       |  |   |  |
|--|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|--|
| Sr. No.  | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants     |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants) |  |
|  |                                    |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |  |
| 1  | AMIT AJITKUMAR VYAS                | 201073                | 3.83   | 0                       | 0   | 0                                     | 0  | 3.83  |  |
| 2  | APOLLO METACHEM PVT. LTD           | 154500                | 2.94   | 0                       | 0   | 0                                     | 0  | 2.94  |  |
| 3  | ASAWA CHATTARLAL JANKILAL          | 150000                | 2.85   | 0                       | 0   | 0                                     | 0  | 2.85  |  |
| 4  | NARESH KAILASHCHANDRA JHAWER       | 106089                | 2.02   | 0                       | 0   | 0                                     | 0  | 2.02  |  |
| 5  | MAHESHNAHARMAL SHAH HUF            | 199133                | 3.79   | 0                       | 0   | 0                                     | 0  | 3.79  |  |
| 6  | JAGDISHCHANDRA D. BANGUR (HUF)     | 98300                 | 1.87   | 0                       | 0   | 0                                     | 0  | 1.87  |  |
| 7  | ASHISHKUMAR JAGDISHCHANDRA BANGUR  | 97804                 | 1.86   | 0                       | 0   | 0                                     | 0  | 1.86  |  |
| 8  | MUKESHKUMAR JAGDISHCHANDRA BANGUR  | 89940                 | 1.71   | 0                       | 0   | 0                                     | 0  | 1.71  |  |
| 9  | SWETA NARESH JHAWER                | 89100                 | 1.70   | 0                       | 0   | 0                                     | 0  | 1.70  |  |
| 10   | APOLLO METACHEM PVT. LTD           | 89200                 | 1.70   | 0                       | 0   | 0                                     | 0  | 1.70  |  |
| 11   | BEENA V. JAIN                      | 72800                 | 1.39   | 0                       | 0   | 0                                     | 0  | 1.39  |  |
| 12   | SOHANGIRI METALS & ALLOYS PVT. LTD | 70800                 | 1.35   | 0                       | 0   | 0                                     | 0  | 1.35  |  |
|  | <b>TOTAL</b>                       | <b>1418739</b>        | <b>26.99</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>26.99</b>  |  |

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| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                  |  |
|---|--|----------------------------------|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b>   |
|   |  |                                  | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|   |  | <b>NIL</b>                       |  |
| <b>TOTAL</b>  |  |                                  |  |
|   |  |                                  |  |
|   |  |                                  |  |
|   |  |                                  |  |

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| (II)(b)      | Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares |   |   |   |
|--------------|---|---|---|---|
| Sr. No.      | Name of the DR Holder   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|              |   |   | NIL   |   |
| <b>TOTAL</b> |   |   |   |   |
|              |   |   |   |   |
|              |   |   |   |   |

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