

(I) (a) Statement Showing Shareholding Pattern

Name of the Company : **SHREE METALLOYS LIMITED**

/EQUITY

Scrip Code, Name of the scrip, class of security:

Quarter Ended **30-Jun-2011**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible Securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	.0000
Held by public	0	0	.0000
Total	0	0	.0000
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	52563000		

(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : SHREE METALLOYS LIMITED

Quarter Ended 30-Jun-2011

Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
A	Shareholding of Promoter and Promoter Group²							
I	Indian							
a	Individuals/ Hindu Undivided Family	8	1728200	0	32.8786	32.8786	0	.0000
b	Central Government/ State Government(s)	0	0	0	.0000	.0000	0	.0000
c	Bodies Corporate	2	453100	0	8.6201	8.6201	0	.0000
d	Financial Institutions/ Banks	0	0	0	.0000	.0000	0	.0000
e	Any Other (Specify)	0	0	0	.0000	.0000	0	.0000
i	Trust	0	0	0	.0000	.0000	0	.0000
ii	Society	0	0	0	.0000	.0000	0	.0000
iii	Directors and their Relatives	0	0	0	.0000	.0000	0	.0000
	Sub Total (A)(1) :	10	2181300	0	41.4987	41.4987	0	.0000
2	Foreign							
a	Individuals (Non Resident Indians / Foreign Individuals)	0	0	0	.0000	.0000	0	.0000
b	Bodies Corporate	0	0	0	.0000	.0000	0	.0000
c	Institutions	0	0	0	.0000	.0000	0	.0000
d	Any Other (Specify)	0	0	0	.0000	.0000	0	.0000
	Sub Total (A)(2) :	0	0	0	.0000	.0000	0	.0000
	Sub Total (A)(1) + (A)(2) :	10	2181300	0	41.4987	41.4987	0	.0000
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) :							
B	Public Shareholding³							
I	Institutions						NA	NA
a	Mutual Funds/ UTI	0	0	0	.0000	.0000	NA	NA
b	Financial Institutions/ Banks	0	0	0	.0000	.0000		
c	Central Government/ State Government(s)	0	0	0	.0000	.0000		

(1) (a) Statement Showing Shareholding Pattern

Name Of The Company : SHREE METALLOYS LIMITED

Quarter Ended 30-Jun-2011

Category Code	Category of Shareholders	Number of shareholders	Total no. of Shares	No. of Shares held in Dematerialised form	Total shareholding as a percentage of total shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
B	Public Shareholding³							
I	Institutions							
d	Venture Capital Funds	0	0	0	.0000	.0000		
e	Insurance Companies	0	0	0	.0000	.0000		
f	Foreign Institutional Investors	0	0	0	.0000	.0000		
g	Foreign Venture Capital Investors	0	0	0	.0000	.0000		
h	Any Other (Specify)	0	0	0	.0000	.0000		
	Sub Total (B)(1) :	0	0	0	.0000	.0000	NA	NA
2	Non-Institutions							
a	Bodies Corporate	34	411768	51268	7.8338	7.8338		
b	Individuals							
i	Individual Shareholders Holding Nominal Share Capital Upto Rs. 1 Lakh.	743	425206	167596	8.0895	8.0895		
ii	Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh.	17	1393298	602698	26.5072	26.5072		
c	Any Other (Specify)	0	0	0	.0000	.0000		
i	Trust & Foundations	0	0	0	.0000	.0000		
ii	Cooperative Societies	0	0	0	.0000	.0000		
iii	Hindu Undivided Families	19	684384	394084	13.0203	13.0203		
iv	Non Resident Individual	5	160344	160344	3.0505	3.0505		
v	Foreign Companies	0	0	0	.0000	.0000		
vi	OCB	0	0	0	.0000	.0000		
	Sub Total (B)(2) :	818	3075000	1375990	58.5013	58.5013		
	Total Public Shareholding (B) = (B)(1) + (B)(2) :	818	3075000	1375990	58.5013	58.5013		
	Total (A) + (B) :	828	5256300	1375990	100.0000	100.0000		
C	Shares held by Custodians and against which Depository Receipts have been issued							
I	Promoter and Promoter Group	0	0	0	0	0	NA	NA

Name Of The Company : SHREE METALLOYS LIMITED		Quarter Ended		30-Jun-2011	
C	Shares held by Custodians and against which Depository Receipts have been issued				
2	Public	0	0	0	0
	GRAND TOTAL (A) + (B) + (C) :	828	5256300	1375990	100.0000

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Srl No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)
1	GOVINDRAM LALURAM	496000	9.436	0	.000	.000
2	MERCURY METALS LIMITED	431800	8.215	0	.000	.000
3	HANSABEN GOVINDRAM	350000	6.659	0	.000	.000
4	GIRJABEN R KABRA	336600	6.404	0	.000	.000
5	MADHUBEN RAMPRAKASH	325000	6.183	0	.000	.000
6	GIRJABEN	199700	3.799	0	.000	.000
7	MERCURY CAPITAL LIMITED,	21300	.405	0	.000	.000
8	PRATIK RADHESHYAM	18200	.346	0	.000	.000
9	MADHU RAMPRAKASH	2600	.049	0	.000	.000
10	GOPAL MOTILAL	100	.002	0	.000	.000
	TOTAL	2181300	41.499	0	.000	.000

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1 % of the total number of shares.

Srl No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above }
1	PRATIK R KABRA	240000	4.566
2	AMIT AJITKUMAR VYAS	200961	3.823
3	AJIT DAVE	198400	3.775
4	APOLLO METACHEM PVT LTD	154500	2.939
5	RADHESHYAM L KABRA (HUF)	150000	2.854
6	CHATTERLAL J ASAWA	150000	2.854
7	SANGEETA BEN BANSIDHAR RANKA	142595	2.713
8	RAMSWROOP L KABRA	107900	2.053
9	JAGDISHCHANDRA D BANGUR (HUF)	98300	1.870
10	ASHISHKUMAR JAGDISHCHANDRA BANGUR	97804	1.861
11	MUKESH RADHESHYAM KAKHANI	91855	1.748
12	MUKESHKUMAR JAGDISHCHANDRA BANGUR	89940	1.711
13	SWETA NARESH JHAVER	89100	1.695
14	APOLLO METACHEM PVT LTD	85200	1.621
15	NARESH KAILASHCHANDRA JHAWER	85000	1.617
16	BEENA V JAIN	72800	1.385
17	SOHANGIRI METALS & ALLOYS PVT. LTD.	70800	1.347
18	RAJENDRAKUMAR RADHESHYAM KAKHANI	64513	1.227
	TOTAL	2189668	41.658

(1) (d) Statement showing details of locked-in shares.

Srl No.	Name of the shareholder	Category	Number of Shares Locked-in	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para
1	Nil		Nil	Nil
TOTAL			Nil	Nil

(11) (a) Statement showing details of Depository Receipts (DRs)

Srl No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	Nil		Nil	Nil
	TOTAL		Nil	Nil

(11) (b) Statement showing details of Depository Receipts (DRs) where underlying shares are in excess of 1 % of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	Nil		Nil	Nil
	TOTAL		Nil	Nil

(11) (c) Statement showing details of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' are in excess of 1 % of the total number of shares.

Srl No.	Name of the DR Holder	Type of outstanding DRs (ADRS, GDRs, SDRs etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	Nil		Nil	Nil
	TOTAL		Nil	Nil