

**Introductory sub-table (I)(a)**

<b>Name of the Company: SHREE METALLOYS LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 531962</b>			
<b>Quarter ended: 31-December-2012</b>			
<b>Partly paid-up shares:-</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities: No. of outstanding securities</b>			
<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
<b>As a % of total no. of warrants</b>			
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
			<b>52,56,300</b>

For Shree Metalloys Limited  
 Director/Authorised Signatory



**Statement Showing Shareholding Pattern**

		Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	As a percentage
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	(IX) = (VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		
(A)	Shareholding of Promoter and									
1	Indian									
(a)	Individuals/ Hindu Undivided Family	10	2253500	1817900	42.87	42.87	0	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00		
(c)	Bodies Corporate	1	453100	453100	8.62	8.62	0	0.00		
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00		
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00		
(e-i)					0.00	0.00	0	0.00		
(e-ii)					0.00	0.00	0	0.00		
	<b>Sub Total(A)(I)</b>	<b>11</b>	<b>2706600</b>	<b>2271000</b>	<b>51.49</b>	<b>51.49</b>	<b>0</b>	<b>0.00</b>		
<b>2</b>	<b>Foreign</b>									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
c	Institutions	0	0	0	0.00	0.00	0	0.00		
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00		
d-i										
d-ii										

**For Sree Metalloys Limited**



**Director/Authorised Signatory**



	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	11	2706600	2271000	51.49	51.49	0	0.00	
	<b>(B) Public shareholding</b>								
	<b>I Institutions</b>								
	(a) Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
	(b) Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
	(c) Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
	(d) Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
	(e) Insurance Companies	0	0	0	0.00	0.00	0	0.00	
	(f) Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
	(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
	(h) Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	(h-i)				0.00	0.00	0	0.00	
	(h-ii)				0.00	0.00	0	0.00	
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00	0	0.00	
	<b>B 2 Non-institutions</b>								
	(a) Bodies Corporate	30	543054	182554	10.33	10.33	0	0.00	
	(b) Individuals				0.00	0.00	0	0.00	
	<b>I</b>								
	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	718	414272	158962	7.88	7.88	0	0.00	
	<b>II</b>								
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	1066238	821938	20.28	20.28	0	0.00	
	(c) Any Other (Specify)	0	0	0	0.00	0.00	0	0.00	
	(c-i) Hindu Undivided Families	18	379630	239330	7.22	7.22	0	0.00	
	(c-ii) Non Resident Individual	10	146506	146506	2.79	2.79	0	0.00	

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	Sub-Total (B)(2)	791	2549700	1549290	48.51	48.51	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	791	2549700	1549290	48.51	48.51	0	0.00
	TOTAL (A)+(B)	802	5256300	3820290	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	802	5256300	3820290	100	100.00	0	0.00

For Shree Metalloys Limited



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**(1)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VD)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)
(0)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	GIRJABEN RADHESHYAM KABRA	536300	10.20	0	0.00	0.00
2	GOVINDRAM LALURAM KABRA	496000	9.44	0	0.00	0.00
3	MERCURY METALS LTD.	453100	8.62	0	0.00	0.00
4	HANSABEN GOVINDRAM KABRA	350000	6.66	0	0.00	0.00
5	NEHA RAMPRAKASH KABRA	300000	5.71	0	0.00	0.00
6	PRATIK RADHESHYAM KABRA	258200	4.91	0	0.00	0.00
7	RADHESHYAM L KABRA	177400	3.37	0	0.00	0.00
8	RAMSWROOP L KABRA	107900	2.05	0	0.00	0.00
9	MADHUBEN RAMPRAKASH	25000	0.48	0	0.00	0.00
10	MADHU RAMPRAKASH	2600	0.05	0	0.00	0.00
11	GOPAL MOTILAL	100	0.00	0	0.00	0.00
<b>TOTAL</b>		2706600	51.49	0	0	0

For Shree Metalloys Limited

*[Signature]*

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**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

For Shree Metalloys Limited



Director/Authorised Signatory



(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1	AMIT AJITKUMAR VYAS	201073	3.83
2	AJITKUMAR J. DAVE	198400	3.77
3	APOLLO METACHEM PVT. LTD	154500	2.94
4	ARIHANT CAPITAL MKT. LTD	170527	3.24
5	SANGEETABEN BANSIDHAR RANKA	142595	2.71
6	NARESH KAILASHCHANDRA JHAWER	105728	2.01
7	JAGDISHCHANDRA D. BANGUR (HUF)	98300	1.87
8	ASHISHKUMAR JAGDISHCHANDRA BANGUR	97804	1.86
9	MUKESH RADHESHYAM KAKHANI	91855	1.75
10	MUKESHKUMAR JAGDISHCHANDRA BANGUR	89940	1.71
11	SWETA NARESH JHAWER	89100	1.70
12	APOLLO METACHEM PVT. LTD	85200	1.62
13	BEENA V. JAIN	72800	1.39
14	SOHANGIRI METALS & ALLOYS PVT. LTD	70800	1.35
15	RAJENDRAKUMAR RADHESHYAM KAKHANI	64513	1.23
<b>TOTAL</b>		<b>1733135</b>	<b>32.97</b>

For Shree Metalloys Limited



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**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								
<b>TOTAL</b>								

For Shree Metalloys Limited



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**(D)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

For Shree Metalloys Limited



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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Shree Metalloys Limited



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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		Nil	Nil	Nil
<b>TOTAL</b>				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>			Nil	Nil

For Shree Metalloys Limited

  
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