

SHREE METALLOYS LIMITED

A/2, Northview Apartment, Sub Plot 0 IV, St. Xavier's College Road, Navrangpura, Ahmedabad - 380009

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE

QUARTER ENDED ON 30TH SEPTEMBER, 2013

| Sr. No. | PARTICULARS | (Rs. in Lacs) | | | | | |
|---------------|---|---|---|--|--|--|------------------------------------|
| | | Quarter ended on 30/09/2013 (Unaudited) | Quarter ended on 30/06/2013 (Unaudited) | Corresponding Qtr. ended on 30/09/2012 (Unaudited) | Cumulative from 01-04-2013 to 30/09/2013 | Cumulative from 01-04-2012 to 30/09/2012 | Year ended on 31/03/2013 (Audited) |
| Nos. of Month | | 3 | 3 | 3 | 6 | 6 | 12 |
| 1 | a) Net Sales / Income from Operation | 1,114.18 | 1,349.70 | 1,175.62 | 2,463.88 | 1,984.09 | 4,218.49 |
| | b) Other operating Income | - | - | - | - | - | - |
| 2 | Total Income [1(a)+1(b)] | 1,114.18 | 1,349.70 | 1,175.62 | 2,463.88 | 1,984.09 | 4,218.49 |
| 3 | Expenditure | | | | | | |
| | a. (Increase)/decrease in stock in Trade and work in progress | - | - | - | - | 82.92 | 82.92 |
| | b. Consumption of Raw Materials | - | - | - | - | - | - |
| | c. Purchase of Trading Goods | 1,075.44 | 1,308.34 | 1,136.40 | 2,383.77 | 1,841.87 | 3,993.38 |
| | d. Employee Cost/ Job Work Labour Charges | 4.45 | 4.23 | 4.50 | 8.68 | 8.40 | 16.76 |
| | e. Depreciation | 0.63 | 0.66 | 1.70 | 1.25 | 1.70 | 2.62 |
| | f. Other Expenditure | 8.34 | 12.17 | 5.09 | 22.66 | 12.06 | 24.14 |
| | g. Total Expenditure | 1,088.85 | 1,325.40 | 1,147.69 | 2,416.36 | 1,946.95 | 4,119.82 |
| 4 | Profit from Operations before Other income, interest & Exceptional Items (2-3) | 25.33 | 24.31 | 27.93 | 47.52 | 37.14 | 98.67 |
| 5 | Other Income | 0.28 | 0.68 | - | 1.27 | - | 1.16 |
| 6 | Profit before Interest & Exceptional Items (4+5) | 25.61 | 24.98 | 27.93 | 48.78 | 37.14 | 99.83 |
| 7 | Interest | 19.87 | 22.42 | 27.08 | 40.27 | 42.83 | 77.70 |
| 8 | Profit after Interest but before & Exceptional Items (6-7) | 5.74 | 2.56 | 0.84 | 8.52 | (5.69) | 22.13 |
| 9 | Exceptional Items | - | - | - | - | - | - |
| 10 | Profit (+) / Loss(-) from Ordinary Activities before Tax (8+9) | 5.74 | 2.56 | 0.84 | 8.52 | (5.69) | 22.13 |
| 11 | Tax Expenses | - | - | - | - | - | 7.18 |
| 12 | Profit (+) / Loss(-) from Ordinary Activities after Tax (10-11) | 5.74 | 2.56 | 0.84 | 8.52 | (5.69) | 14.94 |
| 13 | Extraordinary Items Net of Tax expense (Bad Debts Written Off) | - | - | - | - | - | - |
| 14 | Net Profit (+) . Loss(-) (12-13) | 5.74 | 2.56 | 0.84 | 8.52 | (5.69) | 14.94 |
| 15 | Paid-up Equity Shares Capital (Face value of Re.10 each) | 525.63 | 525.63 | 525.63 | 525.63 | 525.63 | 525.63 |
| 16 | Reserves excluding Revaluation Reserves | | | | | | 86.26 |

For Shree Metalloys Limited


 Director/Authorised Signatory

SHREE METALLOYS LTD

: 2 :

| Sr. No. | PARTICULARS | Quarter | Quarter | Corresponding | Cumulative | Cumulative | Year |
|---------------|---|-------------|-------------|---------------|---------------|---------------|------------|
| | | ended on | ended on | Qtr.ended on | from | from | ended on |
| | | 30/09/2013 | 30/06/2013 | 30/09/2012 | 01-04-2013 to | 01-04-2012 to | 31/03/2013 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | 30/09/2013 | 30/09/2012 | (Audited) |
| Nos. of Month | | 3 | 3 | 3 | | | 12 |
| 17 | Earning Per Shares (EPS) | | | | | | |
| | (a) Basic and diluted EPS before Extraordinary items | 0.11 | 0.05 | 0.02 | 0.16 | (0.11) | 0.28 |
| | (b) Basic and diluted EPS after Extraordinary items | 0.11 | 0.05 | 0.02 | 0.16 | (0.11) | 0.28 |
| 18 | Public Shareholding | | | | | | |
| | Number of Shares | 2,244,132 | 2,244,132 | 2,549,700 | 2,244,132 | 2,549,700 | 2,366,732 |
| | Percentage of Shareholding | 42.69 | 42.69 | 48.51 | 42.69 | 48.51 | 45.03 |
| 19 | Promoters & Promoter group shareholding | | | | | | |
| | (A) Pledged/ encumbered No. of Shares | - | - | - | - | - | - |
| | % of total Shareholding of Promoter and Promoter Group | - | - | - | - | - | - |
| | % of of total Share Capital of the Company | - | - | - | - | - | - |
| | (B) Non-encumbered | | | | | | |
| | No of Shares | 3,012,168 | 3,012,168 | 2,706,600 | 3,012,168 | 2,706,600 | 2,889,568 |
| | % of of total Shareholding of Promoter and Promoter Group | 57.31 | 57.31 | 51.49 | 57.31 | 51.49 | 54.97 |
| | % of of total Share Capital of the Company | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |

Shree Metalloys Ltd

Audited Statement of Assets And Liabilities for the Half Year Ended On 30/09/2012

| Standloan/Consolidated Statement of Assets and Liabilities | | Half year ended on | As at |
|--|---|--------------------|--------------------|
| Particulars | | 30.09.2013 | 31.03.2013 |
| A. | Equity and Liabilities | | |
| 1 | Shareholders' Fund | | |
| | a)Share Capital | 52,563,000 | 52,563,000 |
| | b)Reserves and Surplus | 8,832,856 | 8,626,315 |
| | c)Money received against shares warrants | - | - |
| | Sub Total-Share Holders Fund | 61,395,856 | 61,189,315 |
| | 2 Share Application Money Pending Allotment | - | - |
| | 3 Minority Interest | - | - |
| | 4 Non Current liabilities | | |
| | a)Long Term Borrowings | 65,856,027 | 214,179 |
| | b)Deferred Tax Liabilities | - | - |
| | c)Other Long Term Liabilities | - | - |
| | d)Long term provisions | - | - |
| | Sub-Total-Non Current Liabilities | 65,856,027 | 214,179 |
| | 5 Current Liabilities | | |
| | a)Short Term Borrowings | - | 47,408,719 |
| | b)Trade Payables | 19,498,543 | 14,743,443 |
| | c)Other Current Liabilities | 1,881,702 | 135,591 |
| | d)Short Term Provisions | 722,000 | 767,506 |
| | Sub-Total Current Liabilities | 22,102,245 | 63,055,259 |
| | TOTAL EQUITY AND LIABILITIES | 149,354,128 | 124,458,753 |
| B | ASSETS | | |
| 1 | Non-Current Assets | | |
| | a)Fixed Assets | 21,366,791 | 21,366,791 |
| | b)Goodwill on consolidation | - | - |
| | c)Non-Current Investments | 2,350,816 | 2,350,816 |
| | d)Deferred Tax Assets(Net) | 1,046,224 | 61,296 |
| | e)Long Term Loans and Advances | 4,020,293 | 4,345,293 |
| | f)Other Non Current Assets | - | - |
| | Sub-Total-Non Current Assets | 28,784,124 | 28,124,196 |
| | 2 Current Assets | | |
| | a)Current Investments | - | - |
| | b)Inventories | 2,155,200 | 2,155,200 |
| | c)Trade Receivables | 45,395,764 | 28,549,374 |
| | d)Cash and Cash equivalents | 1,158,772 | 1,600,150 |
| | e)Short Term Loans & Advances | 71,860,268 | 63,967,540 |
| | f)Other Current Assets | - | 62,293 |
| | Sub-Total-Current Assets | 120,570,004 | 96,334,557 |
| | TOTAL ASSETS | 149,354,128 | 124,458,753 |

Note

- 1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 28/10/2013
- 2 There are no separate reportable segments as per accounting standard 17.
- 3 Figures have been regrouped/rearranged where ever

Date : 28/10/2013
Place : Ahmedabad

For, Shree Metalloys Ltd.


Director