

SHREE METALLOYS LIMITED
FORMERLY KNOWN AS VALLEY INDIANA LEISURE LIMITED
A/2 NORTH VIEW APPARTMENT, ST. XAVIERS COLLEGE ROAD, NAVRANGPURA, AHMEDABAD, GUJARAT-380009
Un-Audited Financial Result (Provisional) For The Quarter Ended On 31.12.2013


(Rs. In Lakhs)

| Particulars | 3 Months Ended 31.12.2013 | Previous Qtr Ended 30.09.2013 | 3 Months Ended 31.12.2012 | 9 Months Ended 31.12.2013 | 9 Months Ended 31.12.2012 | 12 Months Ended 31.03.2013 |
|--|------------------------------|-------------------------------------|------------------------------|---------------------------------|---------------------------------|----------------------------------|
| | Unaudited | UnAudited | UnAudited | Unaudited | Unaudited | Audited |
| 1 Net Sales / Income From Operations | 1167.54 | 1114.18 | 1401.70 | 3631.43 | 3385.79 | 4218.49 |
| 2 Expenditure | | | | | | |
| A Increase / Decrease in Stocks | 0.00 | 0.00 | 0.00 | 0.00 | 82.92 | 82.92 |
| B Consumption of raw materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C Purchase of traded Goods | 1118.95 | 1075.44 | 1341.09 | 3502.73 | 3182.94 | 3993.38 |
| D Employees Cost | 4.56 | 4.45 | 4.30 | 13.17 | 12.73 | 16.76 |
| E Depreciation | 0.50 | 0.63 | 0.85 | 1.50 | 2.55 | 2.62 |
| F Other Expenditure | 16.35 | 8.34 | 5.76 | 39.30 | 18.29 | 24.14 |
| G Total (Any item exceeding 10% of the total expenditure to be shown separately) | 1140.37 | 1088.85 | 1352.00 | 3556.70 | 3299.42 | 4119.82 |
| 3 Profit from operations before Intrest & Exceptional Items (1 - 2) | 27.18 | 25.33 | 49.70 | 74.73 | 86.36 | 98.67 |
| 4 Other Income | 0.14 | 0.28 | 0.00 | 1.40 | 0.00 | 1.16 |
| 5 Profit before Intrest & Exceptional Items (3+4) | 27.32 | 25.61 | 49.70 | 76.13 | 86.36 | 99.83 |
| 6 Intrest | 21.15 | 19.87 | 15.87 | 61.20 | 58.69 | 77.70 |
| 7 Profit After Intrest (5-6) | 6.17 | 5.74 | 33.84 | 14.93 | 27.67 | 22.13 |
| 8 Exceptional Items (5-6) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 Profit / Loss Before Tax (7+8) | 6.17 | 5.74 | 33.84 | 14.93 | 27.67 | 22.13 |
| 10 Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 7.18 |
| 11 Net Profit / Loss from Ordinary Activities After Tax (7-8) | 6.17 | 5.74 | 33.84 | 14.93 | 27.67 | 14.94 |
| 12 Extraordinary Item (Net of Tax expenses Rs...) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 Net Profit for the Period (9-10) | 6.17 | 5.74 | 33.84 | 14.93 | 27.67 | 14.94 |
| 14 Paid up Equity Shares Capital | 525.63 | 525.63 | 525.63 | 525.63 | 525.63 | 525.63 |
| 15 Reserve excluding revaluation Reserves as per Balance Sheet of Previous | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 86.26 |
| 16 Earnings Per Share (EPS) (A) Basic And diluted EPS (B) Basic and diluted EPS after extraordinary items for the period for the year | 0.12 | 0.11 | 0.64 | 0.28 | 0.53 | 0.28 |
| | | 0.00 | -0.09 | 0.18 | 0.18 | 0.28 |
| 17 Public Share Holding Number Of Shares Percentage of Share Holding | 2244132 42.69 | 2244132 42.69 | 2549700 48.51 | 2244132 42.69 | 2549700 48.51 | 2366732 45.03 |
| 18 Promoters and Promoter Group Shareholding | | | | | | |
| A Pledge/Encumbered Number of Shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Percentage of Shares (as a % of the total shareholding of promoter | Nil | Nil | Nil | Nil | Nil | Nil |
| Percentage of Shares (as a % of the total share capital of the | Nil | Nil | Nil | Nil | Nil | Nil |
| B Non - Encumbered | 3012168 | 3012168 | 2706600 | 3012168 | 2706600 | 2889568 |
| Percentage of Shares (as a % of the total shareholding of promoter | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| Percentage of Shares (as a % of the total share capital of the | 57.31 | 57.31 | 51.49 | 57.31 | 51.49 | 54.97 |

NOTES

- The above results have been taken on recorded by the Board of Directors of the Company at their Meeting held on 10.02.2014
- Status of Investor's complaints for the quarter ended on 31st December,2013
Opening Balance : NIL, Received : NIL, Disposed off : NIL, Pending as on 31/12/2013 : NIL
- Total Expenditure includes Incess/ decrease in stock
- There are no separate reportable segments as per accounting standard 17 as there are not any activity held during the period under report
- Provision for taxation including deferred tax, if any will be determined and made at the end of the year

Date: 10.02.2014
Place : Ahmedabad

For and on behalf of the

Pratik R. Kabra
Managing Director